## NEXSCIENT, INC. Filed Pursuant to Rule 424(b)(3)

Registration No.: 333-274532

## **SUMMARY OF THIS OFFERING**

The Issuer Nexscient, Inc.

Securities being offered

Up to 4,000,000 shares of Common Stock is being offered for sale by the Company, this collectively represents approximately 16.7% of the currently issued and outstanding shares of the Company's Common Stock, if the offering is fully subscribed. Our Common Stock is described in further detail in the section of this prospectus titled "DESCRIPTION OF SECURITIES."

**Per Share Offering** 

**Price** \$0.75

**Duration of Offering** 

The Shares are offered for a period of one hundred and eighty (180) days from the effective date of this Prospectus, unless extended by our Board of Directors.

Common stock outstanding

before the Offering There are 19,955,980 shares of Common Stock issued and outstanding.

Common stock outstanding

after the Offering

Assuming we sell all of the shares of common stock in this Offering, there will be 23,955,980 shares of Common Stock issued and outstanding.

Net Proceeds to the Company

We will receive net proceeds of \$3,000,000 if the offering is fully subscribed for all 4,000,000 shares of Common Stock at an offering price of \$0.75 per Share. The full subscription price will be payable at the time of subscription and accordingly, funds received from subscribers in this Offering will be released to the Company when subscriptions are received and accepted. No assurance can be given that the net proceeds from the total number of shares offered hereby or any lesser net amount will be sufficient to accomplish our goals. If proceeds from this offering are insufficient, we may be required to seek additional capital. No assurance can be given that we will be able to obtain such additional capital, or even if available, that such additional capital will be available on terms acceptable to us.

**Use of Proceeds** 

The Company shall use the proceeds from the sale of the shares for working capital and general corporate purposes. and for strategic acquisitions. See "Use of Proceeds."

Risk factors

An investment in our Common Stock involves a high degree of risk. You should carefully consider the risk factors set forth under "Risk Factors" section hereunder and the other information contained in this prospectus before making an investment decision regarding our Common Stock.